

CURRENT REPORT No. 67/2015

Date of Report:

27 May 2015

Re:

Resolution to Distribute Dividend.

Update:

The Management Board of Emperia Holding S.A. is pleased to inform that on 27 May 2015, Ordinary General Meeting adopted the following Resolution 5 regarding Dividend distribution:

Resolution 5

of Ordinary General Meeting of Emperia Holding S.A. with its registered office in Lublin of 27 May 2015 regarding Distribution of Profit

„Pursuant to Article 395 § 2(2) of the Commercial Companies Code and Article 22.1(b) of the Articles of Association of Emperia Holding S.A. (“Company”), the Ordinary General Meeting of the Company hereby resolves as follows:

The Supervisory Board issued a positive opinion about Management Board proposal for distribution of net profit earned by the company Emperia Holding in 2014.

§1.

It is resolved that the net profit of Company of PLN 16 865 380,32 (sixteen million eight hundred sixty-five thousand three hundred and eighty and 32/100 zloty) generated in the financial year ending on 31 December 2014 is allocated as follows: PLN 16 741 364,36 (sixteen million seven hundred forty-one thousand three hundred sixty-four and 36/100 zloty) be distributed as dividend, representing PLN 1,33 (one and 33/100 zloty) per share, PLN 871,81 (eight hundred seventy one and 81/100 zloty) to cover losses from previous years, PLN 123 144,15 (one hundred twenty-three thousand one hundred forty-four and 15/100 zloty) for reserve capital. If Company until date of dividend payment defined in § 2 of this resolution, will acquire own shares, profit per those shares will be earmarked to reserve capital decreasing thus amount allocated to dividend payment.

§2.

All shareholders holding shares as at 5 June 2015 (record date) are entitled to dividend.

§3.

The date of dividend payment is set for 19 June 2015.

§4.

This Resolution becomes effective on the date of adoption.”

Number of shares eligible for dividend is 12 465 149.

Legal Basis:

Article 56(1)(2) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies of 29 July 2005 in conjunction with § 38(2) the Regulation of the Minister of Finance of 19 February 2009 on current and periodical disclosures by issuers of securities and conditions for recognizing as equivalent disclosures required under regulations of a non-member state.